



Ava PCCA Setup

Last Updated: October 18, 2024

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Contents

OUTREACH TEMPLATES	4
<i>Update before outreach – ‘no Appointment Date After (choose “current date” from calendar)’</i>	4
ESPCN – Outreach Pediatric 0-17, No Visit in 2 years.....	4
ESPCN – Outreach Adult 18-74, No Visit in 3 years	4
ESPCN – Outreach 75+, No Visit in 1 year.....	4
ESPCN - Outreach Chronic Disease, No Visit in 1 Year.....	6
ESPCN - Outreach Pap Due, No Visit in 1 year	8
ESPCN - Outreach Mammo Due, No Visit in 1 year	9
ESPCN - Outreach Lipid Due, No Visit in 1 year	10
ESPCN - Outreach CRC Due, No Visit in 1 year.....	12
ESPCN - Outreach Diabetes Due, No Visit in 1 year.....	14
ESPCN – Outreach Tracking.....	14
<i>Due to the limitation of the EMR system for tracking process, we are currently using manual tracking method.</i>	14
QUARTERLY REPORTS	16
ESPCN - QUARTERLY ASaP - BP, Ht/Wt, Exercise, Tobacco Eligible	16
ESPCN - QUARTERLY ASaP - Ht/Wt Screened	16
ESPCN - QUARTERLY ASaP - BP Screened	17
ESPCN – QUARTERLY Lifestyle Exercise Screening Due	17
ESPCN – QUARTERLY Lifestyle Exercise Screened	18
ESPCN – QUARTERLY Lifestyle Tobacco Screening Due.....	18
ESPCN – QUARTERLY Lifestyle Tobacco Screened	19
ESPCN - QUARTERLY Panel Full	20
ESPCN - QUARTERLY Panel Age.....	21
ESPCN - QUARTERLY Panel Gender Female	22
ESPCN - QUARTERLY Panel Gender Males	22
ESPCN - QUARTERLY Panel Other Genders.....	23
ESPCN - QUARTERLY ASaP - Pap Eligible	23
ESPCN - QUARTERLY ASaP - Pap Due.....	24
ESPCN - QUARTERLY ASaP - Mammo Eligible	25
ESPCN – QUARTERLY ASaP - Mammo Due.....	25
ESPCN - QUARTERLY ASaP - CRC Eligible.....	26

ESPCN - QUARTERLY ASaP - CRC Due.....	26
ESPCN - QUARTERLY ASaP - Diabetes Eligible.....	27
ESPCN - QUARTERLY ASaP - Diabetes Due.....	28
ESPCN - QUARTERLY ASaP - Lipids & CV Risk Eligible.....	29
ESPCN - QUARTERLY ASaP - Lipid Due	30
ESPCN - QUARTERLY ASaP – CV Risk Due.....	32
ESPCN - QUARTERLY VR Patients verified in 6 months.....	33
ESPCN - QUARTERLY Total appointment in last 6 months.....	34
ESPCN - QUARTERLY VR Patients verified in 3 years.....	34
ESPCN - QUARTERLY Total appointment in last 3 years	35
ESPCN - QUARTERLY 75+ seen in 1 year	35
ESPCN - QUARTERLY Total panel 75+.....	36
ESPCN – QUARTERLY Chronic Disease seen in last 1 year	36
ESPCN – QUARTERLY Total Chronic Disease	38
ESPCN – DM Outcomes	40
ESPCN – QUARTERLY QI - Patients with Diabetes (Denominator).....	40
ESPCN – QUARTERLY QI – Patients with Diabetes w/ an A1c in 6 Months (Numerator)	41
ESPCN – QUARTERLY QI - Patients with Diabetes with a DFE in the Last Year (numerator)	42
5 Screenings Notification	43
Notification – PAP Screening Due	43
Notification – MAMMO Screening Due	44
Notification – CRC Screening Due.....	46
Notification – DIABETES Screening Due.....	48
Notification – LIPID Screening Due	49

OUTREACH TEMPLATES

Update before outreach – ‘no Appointment Date After (choose “current date” from calendar)’

ESPCN – Outreach Pediatric 0-17, No Visit in 2 years

Automated List

List Name
ESPCN - Outreach Pediatric 0-17, No Visit in 2 years

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Criteria:

- Include patients that DO NOT meet below criteria
Appointments DATE WITHIN [X] NUMBER OF YEARS 2
- Include patients that DO NOT meet below criteria
Appointments DATE AFTER [DATE] 2024-10-18
- Include patients that meet below criteria
Patient Panel PANELLED PRACTITIONER PRIMARY S' IS True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive
- Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care
- Include patients that meet below criteria
Patient Demographics AGE GREATER THAN or EQUAL TO 0
AGE LESS THAN or EQUAL TO 17

ESPCN – Outreach Adult 18-74, No Visit in 3 years

Automated List

List Name
ESPCN - Outreach Adult 18-74, No Visit in 3 years

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Criteria:

- Include patients that DO NOT meet below criteria
Appointments DATE WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
Appointments DATE AFTER [DATE] 2024-10-18
- Include patients that meet below criteria
Patient Panel PANELLED PRACTITIONER PRIMARY S' IS True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive
- Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care
- Include patients that meet below criteria
Patient Demographics AGE GREATER THAN or EQUAL TO 18
AGE LESS THAN or EQUAL TO 74

ESPCN – Outreach 75+, No Visit in 1 year

Automated List

List Name
ESPCN - Outreach 75+, No Visit in 1 year

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered
[Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

Include patients that DO NOT meet below criteria

Appointments DATE AFTER [DATE] 2024-10-18

Include patients that meet below criteria

Patient Panel PANELLED PRACTITIONER PRIMARY S IS True

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care

Include patients that meet below criteria

Patient Demographics AGE GREATER THAN OR EQUAL TO 75

Include patients that DO NOT meet below criteria

Appointments DATE WITHIN [X] NUMBER OF YEARS 1

ESPCN - Outreach Chronic Disease, No Visit in 1 Year

Automated List

List Name
ESPCN - Outreach Chronic Disease, No Visit in 1 Year

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Include patients that DO NOT meet below criteria

Appointments DATE WITHIN [X] NUMBER OF YEARS 1

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 250

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 401

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 410

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 411

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 412

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 413

Medical History (Health Profile section) ICD9 EQUALS 414

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 420

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 421

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 422

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 423

Include patients that meet below criteria



Medical History (Health Profile section) ICD9 EQUALS 424

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 425



Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 426

✓   Include patients that meet below criteria



Medical History (Health Profile section) ICD9 EQUALS 427

+

✓   Include patients that meet below criteria



Medical History (Health Profile section) ICD9 EQUALS 428

+

✓   Include patients that meet below criteria



Medical History (Health Profile section) ICD9 EQUALS 429

+

✓   Include patients that meet below criteria



Medical History (Health Profile section) ICD9 EQUALS 440

+

✓   Include patients that meet below criteria



Medical History (Health Profile section) ICD9 EQUALS 441

+

✓   Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 491

+

✓   Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 492

+

Medical History (Health Profile section) ICD9 EQUALS 496

+
 Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 585

+
 Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 586

+
 Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care

+
 Include patients that meet below criteria

Patient Panel PANELLED PRACTITIONER PRIMARY S IS True

+
 Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

+
 Include patients that meet below criteria

Patient Demographics AGE LESS THAN or EQUAL TO 74

+
 Include patients that DO NOT meet below criteria

Appointments DATE AFTER [DATE] 2024-10-18

+
 Include patients that DO NOT meet below criteria

ESPCN - Outreach Pap Due, No Visit in 1 year

Automated List

List Name
 ESPCN - Outreach Pap Due, No Visit in 1 Year

Clinic

Allow Colleagues to Edit List

Update Frequency
 Daily

Starting List

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Include patients that meet below criteria

Patient Demographics AGE GREATER THAN or EQUAL TO 25

AGE LESS THAN or EQUAL TO 69

SEX EQUALS Female

+
 Include patients that DO NOT meet below criteria

Results NAME STARTS WITH Gynecological Cytopathol

DATE PERFORMED WITHIN [X] NUMBER OF YEARS 3

+
 Include patients that DO NOT meet below criteria

Results CATEGORY EQUALS Pap Smear

DATE PERFORMED WITHIN [X] NUMBER OF YEARS 3

+
 Include patients that DO NOT meet below criteria

Results NAME EQUALS Gynecological Cytology

DATE PERFORMED WITHIN [X] NUMBER OF YEARS 3

+
 Include patients that DO NOT meet below criteria

Other Documents DOCUMENT NAME STARTS WITH Gynecological Cytology

DATE WITHIN [X] NUMBER OF YEARS 3

+
 Include patients that DO NOT meet below criteria

Other Documents DOCUMENT NAME STARTS WITH pap

DATE WITHIN [X] NUMBER OF YEARS 3

+
 Include patients that DO NOT meet below criteria

Include patients that DO NOT meet below criteria

Medical History (Health Profile section) PAST MEDICAL HISTORY STARTS WITH total abdominal hysterect ACTIVE IS True

Include patients that DO NOT meet below criteria

Medical History (Health Profile section) PAST MEDICAL HISTORY STARTS WITH Total Vaginal Hysterectomy ACTIVE IS True

Include patients that DO NOT meet below criteria

Labs + Investigations NAME STARTS WITH Gynecological Cytology DATE WITHIN [X] NUMBER OF YEARS 3

Include patients that meet below criteria

Patient Panel PANELLED PRACTITIONER PRIMARY S IS True

Include patients that DO NOT meet below criteria

Appointments DATE WITHIN [X] NUMBER OF YEARS 1

Include patients that DO NOT meet below criteria

Appointments DATE BOOKED AFTER [DATE] 2024-10-18

ESPCN - Outreach Mammo Due, No Visit in 1 year

Automated List

List Name: ESPCN - Outreach Mammo Due, No Visit in 1 year

Clinic: [Redacted]

Allow Colleagues to Edit List

Update Frequency: Daily

Starting List: [Redacted]

Reordered: [Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Include patients that meet below criteria

Patient Demographics SEX EQUALS Female

Include patients that meet below criteria

Patient Demographics AGE GREATER THAN OR EQUAL TO 45
 AGE LESS THAN OR EQUAL TO 74

Include patients that DO NOT meet below criteria

Results NAME STARTS WITH MM Mammo
 DATE PERFORMED WITHIN [X] NUMBER OF YEARS 2

Include patients that DO NOT meet below criteria

Results NAME STARTS WITH Bilateral Screening Mamm
 DATE PERFORMED WITHIN [X] NUMBER OF YEARS 2

Include patients that DO NOT meet below criteria

Results NAME STARTS WITH Tomo Mammo
 DATE PERFORMED WITHIN [X] NUMBER OF YEARS 2

Include patients that DO NOT meet below criteria

Other Documents DOCUMENT NAME STARTS WITH Mammogram
 DATE WITHIN [X] NUMBER OF YEARS 2

Include patients that DO NOT meet below criteria
 Appointments ▾ DATE ▾ WITHIN [X] NUMBER OF YEARS ▾ 1
 +

Include patients that DO NOT meet below criteria
 Appointments ▾ DATE ▾ AFTER [DATE] ▾ 2024-10-18 📅
 +

Include patients that DO NOT meet below criteria
 Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Inactive ▾
 +

Include patients that DO NOT meet below criteria
 Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Long Term Care ▾
 +

Include patients that meet below criteria
 Patient Panel ▾ PANELLED PRACTITIONER PRIMARY S ▾ IS ▾ True ▾
 +

Include patients that DO NOT meet below criteria
 i Labs + Investigations ▾ NAME ▾ STARTS WITH ▾ Bilateral Mammogram ✕
 DATE ▾ WITHIN [X] NUMBER OF YEARS ▾ 2 ✕
 +

Include patients that DO NOT meet below criteria
 i Results ▾ NAME ▾ STARTS WITH ▾ Bilateral Screening Mamm ✕
 DATE PERFORMED ▾ WITHIN [X] NUMBER OF YEARS ▾ 2 ✕
 +

+

ESPCN - Outreach Lipid Due, No Visit in 1 year

Automated List

List Name
ESPCN - Outreach Lipid Due, No Visit in 1 year

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered
[Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

Back to Lists Save List

Delete List

Include patients that meet below criteria
 Patient Demographics ▾ AGE ▾ GREATER THAN or EQUAL TO ▾ 40 ✕
 AGE ▾ LESS THAN or EQUAL TO ▾ 74 ✕
 +

Include patients that DO NOT meet below criteria
 Medications (Current) ▾ DRUG NAME ▾ STARTS WITH ▾ lipitor ✕
 +

Include patients that DO NOT meet below criteria
 Medications (Current) ▾ DRUG NAME ▾ STARTS WITH ▾ Zecor ✕
 +

Include patients that DO NOT meet below criteria
 Medications (Current) ▾ DRUG NAME ▾ STARTS WITH ▾ atorvastatin ✕
 +

Include patients that DO NOT meet below criteria
 Medications (Current) ▾ DRUG NAME ▾ STARTS WITH ▾ crestor ✕
 +

Include patients that DO NOT meet below criteria
 Medications (Current) ▾ DRUG NAME ▾ STARTS WITH ▾ pravastatin ✕
 +

Include patients that DO NOT meet below criteria
 Medications (Current) ▾ DRUG NAME ▾ STARTS WITH ▾ simvastatin ✕
 +

Include patients that DO NOT meet below criteria
 Medications (Current) ▾ DRUG NAME ▾ STARTS WITH ▾ rosuvastatin ✕
 +

Include patients that DO NOT meet below criteria
 Medications (Current) ▾ DRUG NAME ▾ STARTS WITH ▾ pravastatin ✕
 +

Include patients that DO NOT meet below criteria

NAME lipid x
 DATE 5 x
 +

Include patients that DO NOT meet below criteria

NAME lipid x
 DATE PERFORMED 5 x
 +

Include patients that DO NOT meet below criteria

DOCUMENT NAME lipid x
 DATE 5 x
 +

Include patients that DO NOT meet below criteria

NAME cholesterol x
 DATE 5 x
 +

Include patients that DO NOT meet below criteria

NAME cholesterol x
 DATE PERFORMED 5 x
 +

Include patients that DO NOT meet below criteria

DOCUMENT NAME cholesterol x
 DATE 5 x
 +

Include patients that DO NOT meet below criteria

DATE 1 x
 +

Include patients that DO NOT meet below criteria

DATE BOOKED 2024-06-21 x
 +

Include patients that meet below criteria

PANELLED PRACTITIONER PRIMARY S True x
 +

Include patients that DO NOT meet below criteria

PATIENT STATUS AT CLINIC Inactive x
 +

Include patients that DO NOT meet below criteria

PATIENT STATUS AT CLINIC Long Term Care x
 +

+

ESPCN - Outreach CRC Due, No Visit in 1 year

Automated List

List Name
ESPCN - Outreach CRC Due, No Visit in 1 Year

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered
[Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

Include patients that meet below criteria

Patient Demographics | AGE | LESS THAN or EQUAL TO | 74 | x

AGE | GREATER THAN or EQUAL TO | 50 | x

+

Include patients that DO NOT meet below criteria

i Results | NAME | STARTS WITH | Fecal Immunochemical Te | x

DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 2 | x

+

Include patients that DO NOT meet below criteria

i Results | CATEGORY | STARTS WITH | Colonoscopy | x

DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 10 | x

+

Include patients that DO NOT meet below criteria

i Labs + Investigations | NAME | STARTS WITH | Colonoscopy | x

DATE | WITHIN [X] NUMBER OF YEARS | 10 | x

+

Include patients that DO NOT meet below criteria

Other Documents | DOCUMENT NAME | STARTS WITH | Colonoscopy | x

DATE | WITHIN [X] NUMBER OF YEARS | 10 | x

+

Include patients that DO NOT meet below criteria

Other Documents | DOCUMENT NAME | STARTS WITH | Sigmoidoscopy | x

DATE | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

i Labs + Investigations | NAME | STARTS WITH | Fecal immunochemical te | x

DATE | WITHIN [X] NUMBER OF YEARS | 2 | x

Include patients that DO NOT meet below criteria

Labs + Investigations ▾ NAME ▾ STARTS WITH ▾ Sigmoidoscopy ✕
 DATE ▾ WITHIN [X] NUMBER OF YEARS ▾ 5 ✕
 +

Include patients that DO NOT meet below criteria

Results ▾ NAME ▾ STARTS WITH ▾ sigmoidoscopy ✕
 DATE PERFORMED ▾ WITHIN [X] NUMBER OF YEARS ▾ 5 ✕
 +

Include patients that DO NOT meet below criteria

Appointments ▾ DATE ▾ WITHIN [X] NUMBER OF YEARS ▾ 1
 +

Include patients that DO NOT meet below criteria

Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Inactive ▾
 +

Include patients that DO NOT meet below criteria

Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Long Term Care ▾
 +

Include patients that meet below criteria

Patient Panel ▾ PANELLED PRACTITIONER PRIMARY S' ▾ IS ▾ True ▾
 +

Include patients that DO NOT meet below criteria

Appointments ▾ DATE BOOKED ▾ AFTER [DATE] ▾ 2024-06-21 📅
 +

+

ESPCN - Outreach Diabetes Due, No Visit in 1 year

Automated List

List Name:

Clinic:

Allow Colleagues to Edit List

Update Frequency:

Starting List:

Registered:

Exclude Deceased Patients?
 Show in Patient Chart?

[Delete List](#)

Include patients that meet below criteria

Patient Demographics | AGE | GREATER THAN OR EQUAL TO | 40

Include patients that meet below criteria

Patient Panel | PANELLED PRACTITIONER PRIMARY S | IS | true

Include patients that DO NOT meet below criteria

Labs + Investigations | NAME | STARTS WITH | hemoglobin a1c | DATE | WITHIN [X] NUMBER OF YEARS | 5

Include patients that DO NOT meet below criteria

Labs + Investigations | NAME | STARTS WITH | glucose fasting | DATE | WITHIN [X] NUMBER OF YEARS | 5

Include patients that DO NOT meet below criteria

Results | NAME | STARTS WITH | hemoglobin a1c | DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 5

Include patients that DO NOT meet below criteria

Results | NAME | STARTS WITH | glucose fasting | DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 5

Include patients that DO NOT meet below criteria

Other Documents | DOCUMENT NAME | STARTS WITH | hemoglobin a1c | DATE | WITHIN [X] NUMBER OF YEARS | 5

Include patients that DO NOT meet below criteria

Other Documents | DOCUMENT NAME | STARTS WITH | glucose fasting | DATE | WITHIN [X] NUMBER OF YEARS | 5

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Inactive

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Long Term Care

Include patients that DO NOT meet below criteria

Appointments | DATE | WITHIN [X] NUMBER OF YEARS | 1

Include patients that DO NOT meet below criteria

Appointments | DATE BOOKED | AFTER [DATE] | 2024-08-19

ESPCN – Outreach Tracking

Due to the limitation of the EMR system for tracking process, we are currently using manual tracking method.

QUARTERLY REPORTS

ESPCN - QUARTERLY ASaP - BP, Ht/Wt, Exercise, Tobacco Eligible

Automated List

List Name
ESPCN - QUARTERLY ASaP - BP, Ht/Wt, Exercise, Tobacco Eligible

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

AND

- Include patients that meet below criteria
Patient Demographics > AGE > GREATER THAN or EQUAL TO > 18
- Include patients that meet below criteria
Patient Panel > PANELLED PRACTITIONER PRIMARY S > IS > True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Inactive
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Long Term Care

ESPCN - QUARTERLY ASaP - Ht/Wt Screened

Automated List

List Name
ESPCN - QUARTERLY ASaP - Ht/Wt screened

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

- Include patients that meet below criteria
Patient Demographics > AGE > GREATER THAN or EQUAL TO > 18
- Include patients that meet below criteria
Patient Panel > PANELLED PRACTITIONER PRIMARY S > IS > True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Inactive
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Long Term Care
- Include patients that meet below criteria
Vitals > HEIGHT VALUE > GREATER THAN or EQUAL TO > 1
- Include patients that meet below criteria
Vitals > WEIGHT VALUE > GREATER THAN or EQUAL TO > 1

ESCPN - QUARTERLY ASaP - BP Screened

Automated List

List Name
ESCPN - QUARTERLY ASaP - BP Screened

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

[Delete List](#)

AND

- Include patients that meet below criteria
Patient Demographics > AGE > GREATER THAN or EQUAL TO > 18
- Include patients that meet below criteria
Vitals > SYSTOLIC VALUE > GREATER THAN or EQUAL TO > 1
DATE OF MEASUREMENT > WITHIN [X] NUMBER OF YEARS > 1
- Include patients that meet below criteria
Patient Panel > PANELLED PRACTITIONER PRIMARY S' > IS > True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Inactive
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Long Term Care

ESPCN – QUARTERLY Lifestyle Exercise Screening Due

Automated List

List Name
ESPCN - QUARTERLY Lifestyle Exercise Screening Due [Redacted]

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

[Delete List](#)

AND

- Include patients that meet below criteria
Patient Demographics > AGE > GREATER THAN or EQUAL TO > 18
- Include patients that DO NOT meet below criteria
Social History > EXERCISE STATUS LAST REVIEWED DA > WITHIN [X] NUMBER OF YEARS > 1
- Include patients that meet below criteria
Patient Panel > PANELLED PRACTITIONER PRIMARY S' > IS > True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Long Term Care
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Inactive

ESPCN – QUARTERLY Lifestyle Exercise Screened

Automated List

List Name
ESPCN - QUARTERLY Lifestyle Exercise Screened

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

[Delete List](#)

AND

Include patients that meet below criteria

Patient Demographics | AGE | GREATER THAN or EQUAL TO | 18

+

Include patients that meet below criteria

Social History | EXERCISE STATUS LAST REVIEWED DA | WITHIN [X] NUMBER OF YEARS | 1

+

Include patients that meet below criteria

Patient Panel | PANELLED PRACTITIONER PRIMARY S | IS | True

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Long Term Care

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Inactive

+

[+](#)

ESPCN – QUARTERLY Lifestyle Tobacco Screening Due

Automated List

List Name
ESPCN - QUARTERLY Lifestyle Tobacco Screening Due

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

[Delete List](#)

AND

Include patients that meet below criteria

Patient Demographics | AGE | GREATER THAN or EQUAL TO | 18

+

Include patients that DO NOT meet below criteria

Social History | SMOKING STATUS LAST REVIEWED DA | WITHIN [X] NUMBER OF YEARS | 1

+

Include patients that meet below criteria

Patient Panel | PANELLED PRACTITIONER PRIMARY S | IS | True

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Long Term Care

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Inactive

+

[+](#)

ESPCN – QUARTERLY Lifestyle Tobacco Screened

Automated List

List Name
ESPCN - QUARTERLY Lifestyle Tobacco Screened

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Roostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

[Delete List](#)

AND

- Include patients that meet below criteria
Patient Demographics > AGE > GREATER THAN or EQUAL TO > 18
- Include patients that meet below criteria
Social History > SMOKING STATUS LAST REVIEWED DA > WITHIN [X] NUMBER OF YEARS > 1
- Include patients that meet below criteria
Patient Panel > PANELLED PRACTITIONER PRIMARY S > IS > True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Long Term Care
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Inactive

ESPCN - QUARTERLY Panel Full

Automated List

List Name
ESPCN - QUARTERLY Panel Full

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

[Delete List](#)

AND

- ✓ Include patients that meet below criteria
Patient Demographics > AGE > GREATER THAN or EQUAL TO > 0
- ✓ Include patients that meet below criteria
Patient Demographics > AGE > LESS THAN or EQUAL TO > 150
- ✓ Include patients that meet below criteria
Patient Panel > PANELLED PRACTITIONER PRIMARY S > IS > True
- ✓ Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Inactive
- ✓ Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Long Term Care

ESPCN - QUARTERLY Panel Age

ESPCN - QUARTERLY Panel Age 10-19

ESPCN - QUARTERLY Panel Age 60-69

ESPCN - QUARTERLY Panel Age 40-59

ESPCN - QUARTERLY Panel Age 0-9

ESPCN - QUARTERLY Panel Age 30-39

ESPCN - QUARTERLY Panel Age 20-29

ESPCN - QUARTERLY Panel Age 80-89

ESPCN - QUARTERLY Panel Age 90+

ESPCN - QUARTERLY Panel Age 50-59

ESPCN - QUARTERLY Panel Age 70-79

Automated List

List Name
ESPCN - QUARTERLY Panel Age 0-9

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

AND

Include patients that meet below criteria

Patient Demographics AGE GREATER THAN or EQUAL TO 0
AGE LESS THAN or EQUAL TO 10

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care

Include patients that meet below criteria

Patient Panel PANELLED PRACTITIONER PRIMARY S IS True

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

ESPCN - QUARTERLY Panel Gender Female

Automated List

List Name

ESPCN - QUARTERLY Panel Female

Clinic

[Redacted]

Allow Colleagues to Edit List

Update Frequency

Daily

Starting List

[Redacted]

Rostered

Exclude Deceased Patients?

Show in Patient Chart?

[Back to Lists](#)

[Save List](#)

AND

- Include patients that meet below criteria
 - Patient Demographics ▾ SEX ▾ EQUALS ▾ Female ▾
- Include patients that meet below criteria
 - Patient Panel ▾ PANELLED PRACTITIONER PRIMARY S' ▾ IS ▾ True ▾
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Inactive ▾
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Long Term Care ▾

ESPCN - QUARTERLY Panel Gender Males

Automated List

List Name

ESPCN - QUARTERLY Panel Males

Clinic

Town Centre Family Clinic

Allow Colleagues to Edit List

Update Frequency

Daily

Starting List

Nwalusi, Afaamefuna

Rostered

Exclude Deceased Patients?

Show in Patient Chart?

[Back to Lists](#)

[Save List](#)

AND

- Include patients that meet below criteria
 - Patient Demographics ▾ SEX ▾ EQUALS ▾ Male ▾
- Include patients that meet below criteria
 - Patient Panel ▾ PANELLED PRACTITIONER PRIMARY S' ▾ IS ▾ True ▾
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Inactive ▾
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Long Term Care ▾

ESPCN - QUARTERLY Panel Other Genders

Automated List

List Name
ESPCN - QUARTERLY Panel Other Genders

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Include patients that meet below criteria

Patient Demographics ▾ SEX ▾ EQUALS ▾ Other ▾

+

OR ▾

Include patients that meet below criteria

Patient Demographics ▾ SEX ▾ EQUALS ▾ Unknown ▾

+

AND ▾

Include patients that meet below criteria

Patient Panel ▾ PANELLED PRACTITIONER PRIMARY S ▾ IS ▾ True ▾

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Inactive ▾

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Long Term Care ▾

+

+ [Add]

ESPCN - QUARTERLY ASaP - Pap Eligible

Automated List

List Name
ESPCN - QUARTERLY ASaP - Pap Eligible

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Include patients that meet below criteria

Patient Demographics ▾ AGE ▾ GREATER THAN or EQUAL TO ▾ 25 ▾ x

AGE ▾ LESS THAN or EQUAL TO ▾ 69 ▾ x

SEX ▾ EQUALS ▾ Female ▾ x

+

AND ▾

Include patients that meet below criteria

Patient Panel ▾ PANELLED PRACTITIONER PRIMARY S ▾ IS ▾ True ▾

+

Include patients that DO NOT meet below criteria

Medical History (Health Profile section ▾ PAST MEDICAL HISTORY ▾ STARTS WITH ▾ total abdominal hysterect ▾ x

ACTIVE ▾ IS ▾ True ▾ x

+

Include patients that DO NOT meet below criteria

Medical History (Health Profile section ▾ PAST MEDICAL HISTORY ▾ STARTS WITH ▾ Total Vaginal Hysterect ▾ x

ACTIVE ▾ IS ▾ True ▾ x

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Inactive ▾

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Long Term Care ▾

+

+ [Add]

ESPCN - QUARTERLY ASaP - Pap Due

Automated List

List Name
 ESPCN - QUARTERLY ASaP - Pap Due

Clinic
 [Redacted]

Allow Colleagues to Edit List

Update Frequency
 Daily

Starting List
 [Redacted]

Rostered
 [Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

- Include patients that meet below criteria
 - Patient Demographics
 - AGE GREATER THAN or EQUAL TO 25
 - AGE LESS THAN or EQUAL TO 69
 - SEX EQUALS Female
- Include patients that DO NOT meet below criteria
 - Results
 - NAME STARTS WITH Gynecological Cytopathol
 - DATE PERFORMED WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Results
 - CATEGORY STARTS WITH Pap Smear
 - DATE PERFORMED WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Results
 - NAME STARTS WITH Gynecological Cytology
 - DATE PERFORMED WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Results
 - NAME STARTS WITH cytopath
 - DATE PERFORMED WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Other Documents
 - DOCUMENT NAME STARTS WITH Gynecological Cytology
 - DATE WITHIN [X] NUMBER OF YEARS 3

- Include patients that meet below criteria
 - Patient Panel
 - PANELLED PRACTITIONER PRIMARY S' IS True
- Include patients that DO NOT meet below criteria
 - Other Documents
 - DOCUMENT NAME STARTS WITH pap
 - DATE WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Medical History (Health Profile section)
 - PAST MEDICAL HISTORY STARTS WITH total abdominal hysterect
 - ACTIVE IS True
- Include patients that DO NOT meet below criteria
 - Medical History (Health Profile section)
 - PAST MEDICAL HISTORY STARTS WITH Total Vaginal Hysterecton
 - ACTIVE IS True
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic
 - PATIENT STATUS AT CLINIC EQUALS Inactive
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic
 - PATIENT STATUS AT CLINIC EQUALS Long Term Care

ESPCN - QUARTERLY ASaP - Mammo Eligible

Automated List

List Name
ESPCN - QUARTERLY ASaP - Mammo Eligible

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

Back to Lists Save List

Delete List

AND

- Include patients that meet below criteria
 - Patient Demographics | SEX | EQUALS | Female
- Include patients that meet below criteria
 - Patient Demographics | AGE | GREATER THAN or EQUAL TO | 45
 - Patient Demographics | AGE | LESS THAN or EQUAL TO | 74
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Inactive
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Long Term Care
- Include patients that meet below criteria
 - Patient Panel | PANELLED PRACTITIONER PRIMARY S | IS | True

ESPCN – QUARTERLY ASaP - Mammo Due

Automated List

List Name
ESPCN - QUARTERLY ASaP - Mammo Due

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

Back to Lists Save List

Delete List

AND

- Include patients that meet below criteria
 - Patient Demographics | SEX | EQUALS | Female
- Include patients that meet below criteria
 - Patient Demographics | AGE | GREATER THAN or EQUAL TO | 45
 - Patient Demographics | AGE | LESS THAN or EQUAL TO | 74
- Include patients that DO NOT meet below criteria
 - Results | NAME | STARTS WITH | Mammogram
 - DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 2
- Include patients that DO NOT meet below criteria
 - Results | NAME | STARTS WITH | Bilateral Mammo
 - DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 2
- Include patients that DO NOT meet below criteria
 - Results | NAME | STARTS WITH | Mammogram, Ultrasound
 - DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 2
- Include patients that DO NOT meet below criteria
 - Other Documents | DOCUMENT NAME | STARTS WITH | Mammo
 - DATE | WITHIN [X] NUMBER OF YEARS | 2

- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Inactive
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Long Term Care
- Include patients that meet below criteria
 - Patient Panel | PANELLED PRACTITIONER PRIMARY S | IS | True
- Include patients that DO NOT meet below criteria
 - Labs + Investigations | NAME | STARTS WITH | Bilateral Mammogram
 - DATE | WITHIN [X] NUMBER OF YEARS | 2

ESPCN - QUARTERLY ASaP - CRC Eligible

Automated List

List Name
 ESPCN - QUARTERLY ASaP - CRC Eligible

Clinic
 [Redacted]

Allow Colleagues to Edit List

Update Frequency
 Daily

Starting List
 [Redacted]

Rostered
 [Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Include patients that meet below criteria

Patient Demographics AGE GREATER THAN or EQUAL TO 50
 AGE LESS THAN or EQUAL TO 74

OR

Include patients that meet below criteria

Patient Demographics SEX EQUALS Male

Include patients that meet below criteria

Patient Demographics SEX EQUALS Female

ESPCN - QUARTERLY ASaP - CRC Due

Automated List

List Name
 ESPCN - QUARTERLY ASaP - CRC Due Dr Nwalusi

Clinic
 [Redacted]

Allow Colleagues to Edit List

Update Frequency
 Daily

Starting List
 [Redacted]

Rostered
 [Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Include patients that meet below criteria

Patient Demographics AGE LESS THAN or EQUAL TO 74
 AGE GREATER THAN or EQUAL TO 50

Include patients that DO NOT meet below criteria

Results NAME STARTS WITH Fecal Immunochemical T.
 DATE PERFORMED WITHIN [X] NUMBER OF YEARS 2

Include patients that DO NOT meet below criteria

Results CATEGORY STARTS WITH Colonoscopy
 DATE PERFORMED WITHIN [X] NUMBER OF YEARS 10

Include patients that DO NOT meet below criteria

Labs + Investigations NAME STARTS WITH Colonoscopy
 DATE WITHIN [X] NUMBER OF YEARS 10

Include patients that DO NOT meet below criteria

Other Documents DOCUMENT NAME STARTS WITH Colonoscopy
 DATE WITHIN [X] NUMBER OF YEARS 10

Include patients that DO NOT meet below criteria

Other Documents DOCUMENT NAME STARTS WITH Sigmoidoscopy
 DATE WITHIN [X] NUMBER OF YEARS 5

Include patients that DO NOT meet below criteria

Labs + Investigations NAME STARTS WITH Fecal immunochemical te x
 DATE WITHIN [X] NUMBER OF YEARS 2 x

+

Include patients that DO NOT meet below criteria

Labs + Investigations NAME STARTS WITH Sigmoidoscopy x
 DATE WITHIN [X] NUMBER OF YEARS 5 x

+

Include patients that DO NOT meet below criteria

Results NAME STARTS WITH sigmoidoscopy x
 DATE PERFORMED WITHIN [X] NUMBER OF YEARS 5 x

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care

+

Include patients that meet below criteria

Patient Panel PANELLED PRACTITIONER PRIMARY S IS True

+

ESPCN - QUARTERLY ASaP - Diabetes Eligible

Automated List

List Name

Clinic

Allow Colleagues to Edit List

Update Frequency

Starting List

Exclude Deceased Patients?
 Show in Patient Chart?

Include patients that meet below criteria

Patient Demographics AGE GREATER THAN or EQUAL TO 40

+

Include patients that meet below criteria

Patient Panel PANELLED PRACTITIONER PRIMARY S IS True

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care

+

ESPCN - QUARTERLY ASaP - Diabetes Due

Automated List

List Name
ESPCN - QUARTERLY ASaP - Diabetes Due

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered
[Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

Include patients that meet below criteria

Patient Demographics | AGE | GREATER THAN or EQUAL TO | 40

+

Include patients that meet below criteria

Patient Panel | PANELLED PRACTITIONER PRIMARY S | IS | True

+

Include patients that DO NOT meet below criteria

Labs + Investigations | NAME | STARTS WITH | hemoglobin a1c | x
DATE | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Labs + Investigations | NAME | STARTS WITH | glucose, fasting | x
DATE | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Results | NAME | STARTS WITH | hemoglobin a1c | x
DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Results | NAME | STARTS WITH | glucose, fasting | x
DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Other Documents | DOCUMENT NAME | STARTS WITH | hemoglobin a1c | x
DATE | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Other Documents | DOCUMENT NAME | STARTS WITH | glucose, fasting | x
DATE | WITHIN [X] NUMBER OF YEARS | 5 | x

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Inactive

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Long Term Care

+

+

ESPCN - QUARTERLY ASaP - Lipids & CV Risk Eligible

Automated List

List Name
ESPCN - QUARTERLY ASaP - Lipids & CV Risk Eligible

Clinic
[Dropdown]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Dropdown]

Rostered
[Dropdown]

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

AND

- Include patients that meet below criteria
Patient Demographics > AGE > GREATER THAN or EQUAL TO > 40
AGE > LESS THAN or EQUAL TO > 74
- Include patients that DO NOT meet below criteria
Medications (Current) > DRUG NAME > STARTS WITH > lipitor
- Include patients that DO NOT meet below criteria
Medications (Current) > DRUG NAME > STARTS WITH > Zocor
- Include patients that DO NOT meet below criteria
Medications (Current) > DRUG NAME > STARTS WITH > atorvastatin
- Include patients that DO NOT meet below criteria
Medications (Current) > DRUG NAME > STARTS WITH > crestor
- Include patients that DO NOT meet below criteria
Medications (Current) > DRUG NAME > STARTS WITH > pravachol
- Include patients that DO NOT meet below criteria
Medications (Current) > DRUG NAME > STARTS WITH > simvastatin
- Include patients that DO NOT meet below criteria
Medications (Current) > DRUG NAME > STARTS WITH > rosuvastatin

- Include patients that DO NOT meet below criteria
Medications (Current) > DRUG NAME > STARTS WITH > pravastatin
- Include patients that meet below criteria
Patient Panel > PANELLED PRACTITIONER PRIMARY S > IS > True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Inactive
- Include patients that DO NOT meet below criteria
Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Long Term Care

ESPCN - QUARTERLY ASaP - Lipid Due

Automated List

List Name
 ESPCN - QUARTERLY ASaP - Lipid Due

clinic

Allow Colleagues to Edit List

Update Frequency
 Daily

Starting List
 Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

- Include patients that meet below criteria
 - Parent Demographics > AGE > GREATER THAN or EQUAL TO > 40
 - AGE > LESS THAN or EQUAL TO > 74
- Include patients that DO NOT meet below criteria
 - Medications (Current) > DRUG NAME > STARTS WITH > lipitor
- Include patients that DO NOT meet below criteria
 - Medications (Current) > DRUG NAME > STARTS WITH > Zocor
- Include patients that DO NOT meet below criteria
 - Medications (Current) > DRUG NAME > STARTS WITH > atorvastatin
- Include patients that DO NOT meet below criteria
 - Medications (Current) > DRUG NAME > STARTS WITH > crestor
- Include patients that DO NOT meet below criteria
 - Medications (Current) > DRUG NAME > STARTS WITH > pravachol
- Include patients that DO NOT meet below criteria
 - Medications (Current) > DRUG NAME > STARTS WITH > simvastatin
- Include patients that DO NOT meet below criteria
 - Medications (Current) > DRUG NAME > STARTS WITH > rosuvastatin
- Include patients that DO NOT meet below criteria
 - Medications (Current) > DRUG NAME > STARTS WITH > pravastatin

- Include patients that DO NOT meet below criteria
 - Labs + Investigations > NAME > STARTS WITH > lipid
 - DATE > WITHIN [X] NUMBER OF YEARS > 5
- Include patients that DO NOT meet below criteria
 - Results > NAME > STARTS WITH > lipid
 - DATE PERFORMED > WITHIN [X] NUMBER OF YEARS > 5
- Include patients that DO NOT meet below criteria
 - Other Documents > DOCUMENT NAME > STARTS WITH > lipid
 - DATE > WITHIN [X] NUMBER OF YEARS > 5
- Include patients that DO NOT meet below criteria
 - Labs + Investigations > NAME > STARTS WITH > cholesterol
 - DATE > WITHIN [X] NUMBER OF YEARS > 5
- Include patients that DO NOT meet below criteria
 - Results > NAME > STARTS WITH > cholesterol
 - DATE PERFORMED > WITHIN [X] NUMBER OF YEARS > 5
- Include patients that DO NOT meet below criteria
 - Other Documents > DOCUMENT NAME > STARTS WITH > cholesterol
 - DATE > WITHIN [X] NUMBER OF YEARS > 5

✓ Include patients that meet below criteria

Patient Panel ▾ PANELLED PRACTITIONER PRIMARY S ▾ IS ▾ True ▾

+

✓ Include patients that DO NOT meet below criteria

Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Inactive ▾

+

✓ Include patients that DO NOT meet below criteria

Patient Status at Clinic ▾ PATIENT STATUS AT CLINIC ▾ EQUALS ▾ Long Term Care ▾

+

ESPCN - QUARTERLY ASaP – CV Risk Due

Automated List

List Name
 ESPCN - QUARTERLY ASaP - CV Risk Due

Clinic
 [Redacted]

Allow Colleagues to Edit List

Update Frequency
 Daily

Starting List
 [Redacted]

Rostered
 Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Include patients that meet below criteria

Patient Demographics | AGE | GREATER THAN or EQUAL TO | 40

AGE | LESS THAN or EQUAL TO | 74

+

Include patients that DO NOT meet below criteria

Medications (Current) | DRUG NAME | STARTS WITH | Iptitor

+

Include patients that DO NOT meet below criteria

Medications (Current) | DRUG NAME | STARTS WITH | Zocor

+

Include patients that DO NOT meet below criteria

Medications (Current) | DRUG NAME | STARTS WITH | atorvastatin

+

Include patients that DO NOT meet below criteria

Medications (Current) | DRUG NAME | STARTS WITH | crestor

+

Include patients that DO NOT meet below criteria

Medications (Current) | DRUG NAME | STARTS WITH | pravachol

+

Include patients that DO NOT meet below criteria

Medications (Current) | DRUG NAME | STARTS WITH | simvastatin

+

Include patients that DO NOT meet below criteria

Medications (Current) | DRUG NAME | STARTS WITH | rosuvastatin

+

Include patients that DO NOT meet below criteria

Medications (Current) | DRUG NAME | STARTS WITH | pravastatin

+

AND

i Labs + Investigations | NAME | STARTS WITH | cholesterol

DATE | WITHIN [X] NUMBER OF YEARS | 5

+

Include patients that DO NOT meet below criteria

i Labs + Investigations | NAME | STARTS WITH | total cholesterol

DATE | WITHIN [X] NUMBER OF YEARS | 5

+

Include patients that DO NOT meet below criteria

i Labs + Investigations | NAME | STARTS WITH | HDL

DATE | WITHIN [X] NUMBER OF YEARS | 5

+

Include patients that DO NOT meet below criteria

i Labs + Investigations | NAME | STARTS WITH | low density lipoprotein

DATE | WITHIN [X] NUMBER OF YEARS | 5

+

Include patients that DO NOT meet below criteria

i Labs + Investigations | NAME | STARTS WITH | LDL

DATE | WITHIN [X] NUMBER OF YEARS | 5

+

Include patients that DO NOT meet below criteria

Other Documents | DOCUMENT NAME | STARTS WITH | Framingham Risk Score

+

Include patients that meet below criteria
 Patient Panel IS

+

Include patients that DO NOT meet below criteria
 Patient Status at Clinic EQUALS

+

Include patients that DO NOT meet below criteria
 Patient Status at Clinic EQUALS

+

Include patients that DO NOT meet below criteria
 Calculators EQUALS
 DATE CALCULATED

+

Include patients that DO NOT meet below criteria
 Calculators EQUALS
 DATE CALCULATED

+

ESPCN - QUARTERLY VR Patients verified in 6 months

Automated List

List Name

Clinic

Allow Colleagues to Edit List

Update Frequency

Starting List

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

Include patients that meet below criteria
 Appointments EQUALS
 DATE

+

Include patients that meet below criteria
 Patient Panel IS

+

Include patients that DO NOT meet below criteria
 Patient Status at Clinic EQUALS

+

Include patients that DO NOT meet below criteria
 Patient Status at Clinic EQUALS

+

AND

ESPCN - QUARTERLY Total appointment in last 6 months

Automated List

List Name
ESPCN - QUARTERLY Total Appointment in last 6 months

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

AND

- ✓ Include patients that meet below criteria
Appointments DATE WITHIN [X] NUMBER OF MONTHS 6
- ✓ Include patients that meet below criteria
Patient Panel PANELLED PRACTITIONER PRIMARY S IS True
- ✓ Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care
- ✓ Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

ESPCN - QUARTERLY VR Patients verified in 3 years

Automated List

List Name
ESPCN - QUARTERLY VR Patients verified in 3 years

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

AND

- ✓ Include patients that meet below criteria
Appointments STATUS EQUALS Billed *
DATE WITHIN [X] NUMBER OF DAYS 1095 *
- ✓ Include patients that meet below criteria
Patient Panel PANELLED PRACTITIONER PRIMARY S IS True
- ✓ Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive
- ✓ Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care

ESPCN - QUARTERLY Total appointment in last 3 years

Automated List

List Name
ESPCN QUARTERLY - Total appointment in last 3 years

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

AND

- Include patients that meet below criteria
Appointments DATE WITHIN [X] NUMBER OF YEARS 3
- Include patients that meet below criteria
Patient Panel PANELLED PRACTITIONER PRIMARY S IS True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care
- Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

ESPCN - QUARTERLY 75+ seen in 1 year

Automated List

List Name
ESPCN - QUARTERLY 75+ seen in 1 year

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

[Delete List](#)

AND

- Include patients that meet below criteria
Patient Panel PANELLED PRACTITIONER PRIMARY S IS True
- Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive
- Include patients that DO NOT meet below criteria
Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care
- Include patients that meet below criteria
Patient Demographics AGE GREATER THAN or EQUAL TO 75
- Include patients that meet below criteria
Appointments DATE WITHIN [X] NUMBER OF YEARS 1
- Include patients that meet below criteria
Appointments STATUS EQUALS Billed

ESPCN - QUARTERLY Total panel 75+

Automated List

List Name

Clinic

Allow Colleagues to Edit List

Update Frequency [?]

Starting List

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

AND

- Include patients that meet below criteria
 Patient Panel IS
- Include patients that DO NOT meet below criteria
 Patient Status at Clinic EQUALS
- Include patients that DO NOT meet below criteria
 Patient Status at Clinic EQUALS
- Include patients that meet below criteria
 Patient Demographics GREATER THAN or EQUAL TO

ESPCN – QUARTERLY Chronic Disease seen in last 1 year

Automated List

List Name

Clinic

Allow Colleagues to Edit List

Update Frequency [?]

Starting List

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

- Include patients that meet below criteria
 Appointments WITHIN [X] NUMBER OF YEARS STATUS
- Include patients that meet below criteria
 Medical History (Health Profile section) EQUALS
- Include patients that meet below criteria
 Medical History (Health Profile section) EQUALS
- Include patients that meet below criteria
 Medical History (Health Profile section) EQUALS
- Include patients that meet below criteria
 Medical History (Health Profile section) EQUALS
- Include patients that meet below criteria
 Medical History (Health Profile section) EQUALS
- Include patients that meet below criteria
 Medical History (Health Profile section) EQUALS

OR

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 414

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 420

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 421

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 422

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 423

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 424

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 425

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 426

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 427

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 428

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 429

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 440

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 441

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 491

+

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 492

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 496

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 585

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 586

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care

+

Include patients that meet below criteria

Patient Panel PANELLED PRACTITIONER PRIMARY S IS True

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

+

ESPCN – QUARTERLY Total Chronic Disease

Automated List

List Name
ESPCN - QUARTERLY Total Chronic Disease

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

OR

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 250

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 401

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 410

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 411

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 412

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 413

+

Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 414

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 420

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 421

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 422

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 423

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 424

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 425

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 426

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 427

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 428

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 429

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 440

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 441

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 491

+

✓ Include patients that meet below criteria

Medical History (Health Profile section) ICD9 EQUALS 492

+

Include patients that meet below criteria
 Medical History (Health Profile section) ICD9 EQUALS 496
 +

Include patients that meet below criteria
 Medical History (Health Profile section) ICD9 EQUALS 585
 +

Include patients that meet below criteria
 Medical History (Health Profile section) ICD9 EQUALS 586
 +

Include patients that DO NOT meet below criteria
 Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care
 +

Include patients that meet below criteria
 Patient Panel PANELLED PRACTITIONER PRIMARY S IS True
 +

Include patients that DO NOT meet below criteria
 Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive
 +

ESPCN – DM Outcomes

ESPCN – QUARTERLY QI - Patients with Diabetes (Denominator)

Automated List

List Name
 ESPCN – QUARTERLY QI - Patients with Diabetes (Denominator)

Clinic

Allow Colleagues to Edit List

Update Frequency
 Daily

Starting List
 Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

[Delete List](#)

Include patients that meet below criteria
 Patient Demographics AGE GREATER THAN or EQUAL TO 18
 +

Include patients that meet below criteria
 Patient Panel PANELLED PRACTITIONER PRIMARY S IS True
 +

Include patients that DO NOT meet below criteria
 Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive
 +

Include patients that DO NOT meet below criteria
 Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care
 +

Include patients that meet below criteria
 Medical History (Health Profile section) ICD9 EQUALS 250
 +

Include patients that meet below criteria
 Labs + Investigations NAME EQUALS hemoglobin A1c
 NUMERIC VALUE GREATER THAN or EQUAL TO 6.5
 +

Include patients that meet below criteria
 Labs + Investigations NAME EQUALS glucose, fasting
 NUMERIC VALUE GREATER THAN or EQUAL TO 7
 +

ESPCN – QUARTERLY QI – Patients with Diabetes w/ an A1c in 6 Months (Numerator)

Automated List

List Name
ESPCN – QUARTERLY QI – Patients with Diabetes w/ an A1c in 6 Months (Numerator)

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

- Include patients that meet below criteria
 - Patient Demographics > AGE > GREATER THAN or EQUAL TO > 18
- Include patients that meet below criteria
 - Patient Panel > PANELLED PRACTITIONER PRIMARY S > IS > True
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Inactive
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Long Term Care
- Include patients that meet below criteria
 - Medical History (Health Profile section > ICD9 > EQUALS > 250
- OR
 - Include patients that meet below criteria
 - Labs + Investigations > NAME > EQUALS > hemoglobin A1c
 - NUMERIC VALUE > GREATER THAN or EQUAL TO > 6.5
 - Include patients that meet below criteria
 - Labs + Investigations > NAME > EQUALS > glucose, fasting
 - NUMERIC VALUE > GREATER THAN or EQUAL TO > 7
- Include patients that meet below criteria
 - Labs + Investigations > NAME > EQUALS > hemoglobin A1c
 - DATE > WITHIN [X] NUMBER OF MONTHS > 6

ESPCN – QUARTERLY QI - Patients with Diabetes with a DFE in the Last Year (numerator)

Automated List

List Name: ESPCN - Quarterly Patients with Diabetes with a DFE in the Last Year (numerator)

Clinic: [Redacted]

Allow Colleagues to Edit List

Update Frequency: Daily

Starting List: [Redacted]

Refresh: [Redacted]

Exclude Deceased Patients?
 Show in Patient Chart

[Back to Lists](#) [Save List](#)

Delete List

Search Criteria:

- Include patients that meet below criteria
 - Patient Demographics > AGE > GREATER THAN OR EQUAL TO > 18
- Include patients that meet below criteria
 - Patient Panel > PANELLED PRACTITIONER PRIMARY S > IS > True
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Inactive
- Include patients that DO NOT meet below criteria
 - Patient Status at Clinic > PATIENT STATUS AT CLINIC > EQUALS > Long Term Care
- Include patients that meet below criteria
 - Medical History (Health Profile section) > ICD9 > EQUALS > 250
- Include patients that meet below criteria
 - OR
 - Labs + Investigations > NAME > EQUALS > hemoglobin A1c > NUMERIC VALUE > GREATER THAN OR EQUAL TO > 6.5
- Include patients that meet below criteria
 - OR
 - Labs + Investigations > NAME > EQUALS > glucose fasting > NUMERIC VALUE > GREATER THAN OR EQUAL TO > 7
- Include patients that meet below criteria
 - AND
 - Other Documents > DOCUMENT NAME > STARTS WITH > diabetes foot > DATE > WITHIN [X] NUMBER OF YEARS > 1
- Include patients that meet below criteria
 - AND
 - Other Documents > DOCUMENT NAME > STARTS WITH > Diabetic foot screen > DATE > WITHIN [X] NUMBER OF YEARS > 1
- Include patients that meet below criteria
 - AND
 - Other Documents > DOCUMENT NAME > STARTS WITH > Diabetic foot exam > DATE > WITHIN [X] NUMBER OF YEARS > 1
- Include patients that meet below criteria
 - AND
 - Other Documents > DOCUMENT NAME > STARTS WITH > Inflow 60 second > DATE > WITHIN [X] NUMBER OF YEARS > 1
- Include patients that meet below criteria
 - AND
 - Other Documents > DOCUMENT NAME > STARTS WITH > Diabetes Foot Screening > DATE > WITHIN [X] NUMBER OF YEARS > 1

5 Screenings Notification

Notification – PAP Screening Due Automated List

List Name
Notification - PAP Screening Due

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered
[Redacted]

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

- Include patients that meet below criteria
 - Patient Demographics
 - AGE > GREATER THAN or EQUAL TO 25
 - AGE < LESS THAN or EQUAL TO 69
 - SEX < EQUALS Female
- Include patients that DO NOT meet below criteria
 - Results
 - NAME < STARTS WITH Gynecological Cytopathol
 - DATE PERFORMED < WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Results
 - CATEGORY < STARTS WITH Pap Smear
 - DATE PERFORMED < WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Results
 - NAME < STARTS WITH Gynecological Cytology
 - DATE PERFORMED < WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Results
 - NAME < STARTS WITH cytopath
 - DATE PERFORMED < WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Other Documents
 - DOCUMENT NAME < STARTS WITH Gynecological Cytology
 - DATE < WITHIN [X] NUMBER OF YEARS 3
- Include patients that meet below criteria
 - Patient Panel
 - PANELLED PRACTITIONER PRIMARY S < IS True

- Include patients that DO NOT meet below criteria
 - Other Documents
 - DOCUMENT NAME < STARTS WITH pap
 - DATE < WITHIN [X] NUMBER OF YEARS 3
- Include patients that DO NOT meet below criteria
 - Medical History (Health Profile section) < PAST MEDICAL HISTORY < STARTS WITH total abdominal hysterect
- Include patients that DO NOT meet below criteria
 - Medical History (Health Profile section) < PAST MEDICAL HISTORY < STARTS WITH Total Vaginal Hysterector
- Include patients that DO NOT meet below criteria
 - Medical History (Health Profile section) < PAST MEDICAL HISTORY < STARTS WITH Total Hysterectomy

Notification – MAMMO Screening Due Automated List

List Name

Clinic

Allow Colleagues to Edit List

Update Frequency

Starting List

Exclude Deceased Patients?
 Show in Patient Chart?

Delete List

AND

✓ Include patients that meet below criteria

Patient Demographics ▾ SEX ▾ EQUALS ▾ Female ▾

+

✓ Include patients that meet below criteria

Patient Demographics ▾ AGE ▾ GREATER THAN or EQUAL TO ▾ 45 ▾ x

AGE ▾ LESS THAN or EQUAL TO ▾ 74 ▾ x

+

✓ Include patients that DO NOT meet below criteria

i Results ▾ NAME ▾ STARTS WITH ▾ MM Mammo ▾ x

DATE PERFORMED ▾ WITHIN [X] NUMBER OF YEARS ▾ 2 ▾ x

+

✓ Include patients that DO NOT meet below criteria

i Results ▾ NAME ▾ STARTS WITH ▾ Bilateral Screening Mamm ▾ x

DATE PERFORMED ▾ WITHIN [X] NUMBER OF YEARS ▾ 2 ▾ x

+

✓ Include patients that DO NOT meet below criteria

i Results ▾ NAME ▾ STARTS WITH ▾ Tomo Mammo ▾ x

DATE PERFORMED ▾ WITHIN [X] NUMBER OF YEARS ▾ 2 ▾ x

+

✓ Include patients that DO NOT meet below criteria

Other Documents ▾ DOCUMENT NAME ▾ STARTS WITH ▾ Mammo ▾ x

DATE ▾ WITHIN [X] NUMBER OF YEARS ▾ 2 ▾ x

+

✓ Include patients that DO NOT meet below criteria

Medical History (Health Profile section ▾ PAST MEDICAL HISTORY ▾ STARTS WITH ▾ Mastectomy ▾ x

ACTIVE ▾ IS ▾ True ▾ x

+

✓ Include patients that DO NOT meet below criteria

Medical History (Health Profile section ▾ PAST MEDICAL HISTORY ▾ STARTS WITH ▾ Bilateral Mastectomy ▾ x

ACTIVE ▾ IS ▾ True ▾ x

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic EQUALS

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic EQUALS

+

Include patients that meet below criteria

Patient Panel IS

+

Include patients that DO NOT meet below criteria

i Labs + Investigations STARTS WITH

DATE

+

Include patients that DO NOT meet below criteria

i Results STARTS WITH

DATE PERFORMED

+

Include patients that DO NOT meet below criteria

i Results STARTS WITH

DATE PERFORMED

+

Include patients that DO NOT meet below criteria

i Results STARTS WITH

DATE PERFORMED

+

Include patients that DO NOT meet below criteria

i Results STARTS WITH

DATE PERFORMED

+

Notification – CRC Screening Due

Automated List

List Name
Notification - CRC Screening Due

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

Include patients that meet below criteria

Patient Demographics AGE LESS THAN or EQUAL TO 74 x
AGE GREATER THAN or EQUAL TO 50 x

+

Include patients that DO NOT meet below criteria

Results NAME STARTS WITH Fecal Immunochemical Test x
DATE PERFORMED WITHIN [X] NUMBER OF YEARS 2 x

+

Include patients that DO NOT meet below criteria

Results CATEGORY STARTS WITH Colonoscopy x
DATE PERFORMED WITHIN [X] NUMBER OF YEARS 10 x

+

Include patients that DO NOT meet below criteria

Labs + Investigations NAME STARTS WITH Colonoscopy x
DATE WITHIN [X] NUMBER OF YEARS 10 x

+

Include patients that DO NOT meet below criteria

Other Documents DOCUMENT NAME STARTS WITH Colonoscopy x
DATE WITHIN [X] NUMBER OF YEARS 10 x

+

Include patients that DO NOT meet below criteria

Other Documents DOCUMENT NAME STARTS WITH Sigmoidoscopy x
DATE WITHIN [X] NUMBER OF YEARS 5 x

+

Include patients that DO NOT meet below criteria

Labs + Investigations NAME STARTS WITH Fecal immunochemical test x
DATE WITHIN [X] NUMBER OF YEARS 2 x

+

✓ Include patients that DO NOT meet below criteria

i Labs + Investigations NAME STARTS WITH Sigmoidoscopy x

DATE WITHIN [X] NUMBER OF YEARS 5 x

+

✓ Include patients that DO NOT meet below criteria

i Results NAME STARTS WITH sigmoidoscopy x

DATE PERFORMED WITHIN [X] NUMBER OF YEARS 5 x

+

✓ Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

+

✓ Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care

+

✓ Include patients that meet below criteria

Patient Panel PANELLED PRACTITIONER PRIMARY S' IS True

+

Notification – DIABETES Screening Due

Automated List

List Name
Notification - DIABETES Screening Due

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

AND

Include patients that meet below criteria

Patient Demographics | AGE | GREATER THAN or EQUAL TO | 40

+

Include patients that meet below criteria

Patient Panel | PANELLED PRACTITIONER PRIMARY S | IS | True

+

Include patients that DO NOT meet below criteria

Labs + Investigations | NAME | STARTS WITH | hemoglobin a1c | x
DATE | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Labs + Investigations | NAME | STARTS WITH | glucose, fasting | x
DATE | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Results | NAME | STARTS WITH | hemoglobin a1c | x
DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Results | NAME | STARTS WITH | glucose, fasting | x
DATE PERFORMED | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Other Documents | DOCUMENT NAME | STARTS WITH | hemoglobin a1c | x
DATE | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Other Documents | DOCUMENT NAME | STARTS WITH | glucose, fasting | x
DATE | WITHIN [X] NUMBER OF YEARS | 5 | x

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Inactive

+

Include patients that DO NOT meet below criteria

Patient Status at Clinic | PATIENT STATUS AT CLINIC | EQUALS | Long Term Care

+

+

Notification – LIPID Screening Due

Automated List

List Name
Notification - LIPID Screening Due

Clinic
[Redacted]

Allow Colleagues to Edit List

Update Frequency
Daily

Starting List
[Redacted]

Rostered

Exclude Deceased Patients?
 Show in Patient Chart?

[Back to Lists](#) [Save List](#)

Delete List

Include patients that meet below criteria

Patient Demographics AGE GREATER THAN or EQUAL TO 40
AGE LESS THAN or EQUAL TO 74

Include patients that DO NOT meet below criteria

Medications (Current) DRUG NAME STARTS WITH lipitor

Include patients that DO NOT meet below criteria

Medications (Current) DRUG NAME STARTS WITH Zocor

Include patients that DO NOT meet below criteria

Medications (Current) DRUG NAME STARTS WITH atorvastatin

Include patients that DO NOT meet below criteria

Medications (Current) DRUG NAME STARTS WITH crestor

Include patients that DO NOT meet below criteria

Medications (Current) DRUG NAME STARTS WITH pravachol

Include patients that DO NOT meet below criteria

Medications (Current) DRUG NAME STARTS WITH simvastatin

Include patients that DO NOT meet below criteria

Medications (Current) DRUG NAME STARTS WITH rosuvastatin

Include patients that DO NOT meet below criteria

Medications (Current) DRUG NAME STARTS WITH pravastatin

AND

✓ Include patients that DO NOT meet below criteria

i Labs + Investigations NAME STARTS WITH lipid x

DATE WITHIN [X] NUMBER OF YEARS 5 x

+

✓ Include patients that DO NOT meet below criteria

i Results NAME STARTS WITH lipid x

DATE PERFORMED WITHIN [X] NUMBER OF YEARS 5 x

+

✓ Include patients that DO NOT meet below criteria

Other Documents DOCUMENT NAME STARTS WITH lipid x

DATE WITHIN [X] NUMBER OF YEARS 5 x

+

✓ Include patients that DO NOT meet below criteria

i Labs + Investigations NAME STARTS WITH cholesterol x

DATE WITHIN [X] NUMBER OF YEARS 5 x

+

✓ Include patients that DO NOT meet below criteria

i Results NAME STARTS WITH cholesterol x

DATE PERFORMED WITHIN [X] NUMBER OF YEARS 5 x

+

✓ Include patients that DO NOT meet below criteria

Other Documents DOCUMENT NAME STARTS WITH cholesterol x

DATE WITHIN [X] NUMBER OF YEARS 5 x

+

✓ Include patients that meet below criteria

Patient Panel PANELLED PRACTITIONER PRIMARY S IS True

+

✓ Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Inactive

+

✓ Include patients that DO NOT meet below criteria

Patient Status at Clinic PATIENT STATUS AT CLINIC EQUALS Long Term Care

+